Instruction 1(b)

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, I	D.C. 20549
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL								
OMB Number: 3235-028								
Estimated average burden								
hours per response:								

Ownership

Direct (D)

or Indirect (I) (Instr. 4)

Form:

of Indirect Beneficial

(Instr. 4)

Name and Address of Reporting Person*  Person Prince IV			2. Issuer Name <b>and</b> Ticker or Trading Symbol Simply Good Foods Co [ SMPL ]						Relations	ssuer						
Ratzan Brian K.				Simply Good Foods Co [ Sim E ]						X Di	rector		10% C	wner		
(Last)	(Fi	irst) (Middle)				3. Date of Earliest Transaction (Month/Day/Year) 12/07/2023							ficer (give title low)		Other below)	(specify
1225 17TH STREET, SUITE 1000					4. If Amendment, Date of Original Filed (Month/Day/Year)					6. Individual or Joint/Group Filing (Check Applicable Line)						
(Street)												X Fo	rm filed by On	e Rep	orting Per	son
DENVE	R CO	80202											orm filed by Mo erson	re tha	n One Rep	oorting
(City)	(St	ate) (2	Zip)		Rule 10b5-1(c) Transaction Indication					ion						
					Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.											
		Table	I - N	Non-Deriva	tiv	e Securities A	Acqu	ired,	Disposed	of, or	Benefici	ally Ov	vned			
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Ye				Execution Date, Transaction					) Sec Bei Ow	5. Amount of Securities Beneficially Owned Following Reported		wnership m: Direct or rect (I)	7. Nature of Indirect Beneficial Ownership			
							Cod	e V	Amount	(A) or (D)	Price	Tra	nsaction(s) str. 3 and 4)	(Inst	tr. 4)	(Instr. 4)
Common Stock 12/07/2023				3		S		8,180(1)	D	\$40.152	4(2)	2,226,328		D		
		Tal	ble I			Securities Accalls, warran							ned			
1. Title of	2.	3. Transaction	3A.	Deemed	4.	5. Num	ber 6	6. Date E	xercisable and	7. T	itle and	8. Price	of 9. Number	of	10.	11. Nature

**Expiration Date** 

(Month/Day/Year)

Expiration Date

## **Explanation of Responses:**

Conversion

or Exercise

Price of

Security

Derivative

Date

(Month/Day/Year)

- 1. This transaction was effective pursuant to a Rule 10b5-1 trading plan adopted by the Reporting Person on 5/15/2023. The Rule 10b5-1 trading plan was established as part of the Reporting Person's long-term strategy for asset diversification and financial and tax planning activities over a period of time.
- 2. The price reported in Column 4 is a weighted average price. The shares were sold in multiple transactions at prices ranging from \$40.03 to \$40.22, inclusive. The reporting person undertakes to provide to the issuer, any stockholder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

Date

Exercisable

## Remarks:

Derivative

Security (Instr. 3)

/s/ Timothy R. Kraft, as Attorney-in-Fact for Brian K. 12/08/2023 Ratzan

Derivative

Security (Instr. 5)

derivative

Securities

Following Reported

Transaction(s) (Instr. 4)

Owned

Beneficially

\*\* Signature of Reporting Person

Amount of

Underlying

Security (Instr. 3 and 4)

Amount Numbe

of Shares

Securities

Derivative

Title

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Execution Date.** 

if any (Month/Day/Year)

Transaction

Code (Instr.

Code ٧ Derivative

Securities

Acquired

(A) or Disposed

of (D) (Instr. 3, 4

and 5)

(A) (D)

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.