SEC Form 4	
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Instruction 1(b).

## FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

		g Person <sup>*</sup>	2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Simply Good Foods Co</u> [ SMPL ]		tionship of Reporting P all applicable) Director	10% Owner			
(Last) 1225 17TH S	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 11/08/2023	X	Officer (give title below) Chief Financia	Other (specify below) I Officer			
SUITE 1000			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line) X	ividual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person				
(Street) DENVER	СО	80202			Form filed by More th Person				
(City)	(State)	(Zip)	Rule 10b5-1(c) Transaction Indication            Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is inten satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.						

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code ( 8)		Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150.4)
Common Stock	11/08/2023		A		10,594 <sup>(1)</sup>	A	\$ <mark>0</mark>	53,830 <sup>(2)</sup>	D	
Common Stock	11/08/2023		F		1,041 <sup>(3)</sup>	D	\$38.14	52,789	D	
Common Stock	11/08/2023		A		7,113 <sup>(4)</sup>	A	\$ <mark>0</mark>	59,902	D	

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		5. Nu of Deriv Secu Acqu (A) of Dispo of (D) (Instr and 5	vative rities hired r osed ) r. 3, 4	6. Date Exerc Expiration Da (Month/Day/Y	te Amount of			8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

## Explanation of Responses:

1. Represents time-based restricted stock units ("RSUs") granted under the issuer's 2017 Omnibus Incentive Plan. Each RSU represents the contingent right to receive one share of the issuer's common stock. The RSUs vest in three substantially equal annual installments beginning on November 8, 2024, subject to the reporting person's continuous service with the issuer as of each vesting date.

2. Includes 2,950 shares of the issuer's common stock that were inadvertently omitted from the Reporting Person's Form 3.

3. Represents shares withheld by the Issuer to cover the tax withholding obligations upon the vesting of restricted stock units.

4. Represents net shares of common stock issued to the Reporting Person upon the vesting of performance-based restricted stock units granted on November 8, 2020 under the issuer's 2017 Omnibus Incentive Plan.

Remarks:

<u>/s/ Timothy R. Kraft as</u> <u>Attorney-in-Fact for Shaun</u> <u>Mara</u>

11/13/2023

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.